23. Strategy formulation and transformation roadmapping for Industry x.0

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Industrial / managerial need addressed

The lack of precise roadmaps and guidance was cited, in a global C-suite survey, as a major obstacle to Industry 4.0 transformations¹. This research aims to develop a guidance framework to formulate strategic objectives, operational targets, and roadmap the transformation across different levels, while integrating innovation systems concepts, roadmapping techniques, and industrial architectures.

Expected deliverables

By the end of this year, the research project is expected to deliver:

- Reference document for the relevant literature, approaches, benchmarks, and best practices
- Recommendations based on the analysis of the reference document and conducted test cases
- Preliminary framework

Progress

- Reviewing multiple strategic planning and transformation processes
- Reviewing relevant academic literature
- Establishing industrial connections to understand practical issues and concerns
- Developing a draft framework

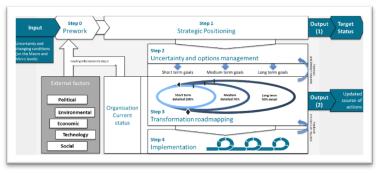


Figure 1: Schematic process model

Engagement opportunities

- 1/2 1-day meetings/interviews/workshops; to gather information about the strategic planning process, and transformation of strategy into actions
- Generic and specific recommendations and feedback regarding the feasibility and potential issues within the preliminary framework

Next steps

- Continue reviewing academic literature and current strategic planning and transformation processes
- Update the draft framework and run multiple theoretical use cases
- Test the preliminary framework on a real-world case

¹ KPMG International, 2018. *A reality check for today's C-suite on Industry 4.0*, Switzerland: KPMG International https://assets.kpmg/content/dam/kpmg/xx/pdf/2018/11/a-reality-check-for-todays-c-suite-on-industry-4-0.pdf.